

In Association with Scott Reid & ParaSell, Inc. A Licensed Texas Broker #9009637



Gas Station & C-Store
Houston, Texas

20-Year Absolute NNN Lease Signalized Hard Corner Infill Northwest Houston

9531 Fallbrook Dr, Houston, TX 77064

<u>View Map</u>

Offering Memorandum





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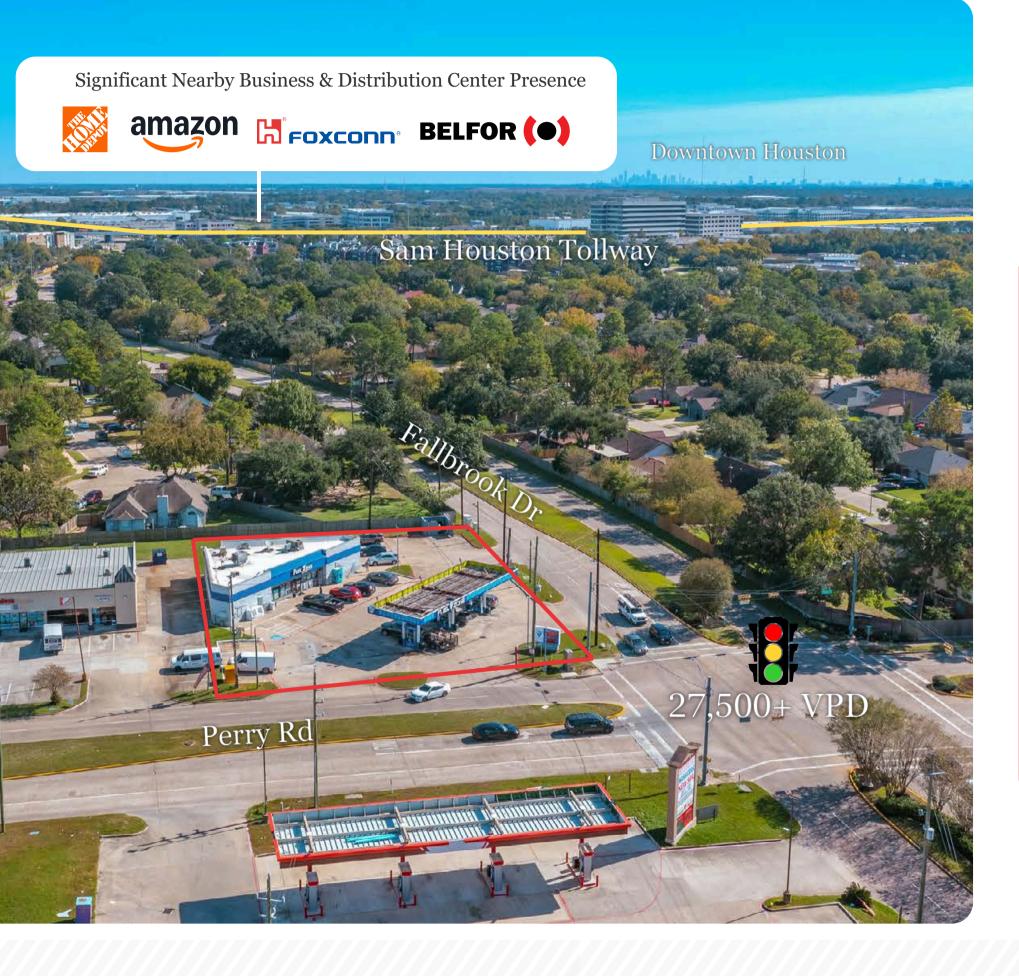


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Price Cap Rate NOI \$4,062,500 8.00% \$325,000

Investment Highlights

- 20-year absolute NNN sale-leaseback to experienced gas + c-store operator
- Established hard-corner signalized location 27,500+ VPD

Market Highlights

- Infill Northwest Houston market surrounded by businesses and housing
- Strong surrounding demographics: \$85,000+ average household incomes
- Significant housing & population density 99,600 population within 3 miles
- In-built demand Houston is one of the most car-dependent markets in USA

Tenant Highlights

- Panthers Petroleum highly experienced, Houston-based operator
- Operator has 15 years of experience and has grown to 20+ locations throughout all its entities



Parking



Lease Summary

Panthers Petroleum I **Tenant Name** Absolute NNN Lease Type Panthers Petroleum 1 + 2 (15 Units) Guaranty 7.5% Every 5 Years Rent Increases Lease Start Close of Escrow Lease End 20 Years After Close of Escrow Term Remaining 20 Years Options 4, 5-Year Physical Description Address 9531 Fallbrook Dr, Houston, TX 77064 APN 116-587-000-0001 **Building Size** 2,987 SF Land Size 0.67 Acres Year Built 1987 Zoning \mathbf{C}

20 Surface Spaces

Price Cap Rate NOI \$4,062,500 8.00% \$325,000

Rent Schedule	Rent / Year	Rent / Month	Rent/SF	Cap Rate
Years 1 - 5	\$325,000	\$27,083.33	\$9.07	8.00%
Years 6 - 10	\$349,375	\$29,114.58	\$9.75	8.60%
Years 11 - 15	\$375,578	\$31,298.18	\$10.48	9.25%
Years 16 - 20	\$403,746	\$33,645.54	\$11.26	9.94%
Option 1	\$434,027	\$36,168.96	\$12.11	10.68%
Option 2	\$466,580	\$38,881.63	\$13.02	11.49%
Option 3	\$501,573	\$41,797.75	\$13.99	12.35%
Option 4	\$539,191	\$44,932.58	\$15.04	13.27%



✓ View Map

Physical Description

Address	9531 Fallbrook Dr, Houston, TX 77064
APN	116-587-000-0001
Building Size	2,987 SF
Land Size	0.67 Acres
Year Built	1987
Zoning	C
Parking	20 Surface Spaces





Major Distribution Presence in Northwest Houston

Continued demand for warehousing driven by e-commerce and port-driven trade



amazon Distribution



Willowbrook Mall & Plaza

150+ Stores & Restaurants - 10-Minute Drive













About Panthers Petroleum

Panthers Petroleum is a burgeoning gas & c-store operator based in Houston, Texas. Leveraging over 15 years of direct experience operating gas station projects and investments, showcasing proficiency in managing entire project lifecycles and delivering notable cost savings and profits, the company has quickly grown to over a dozen locations.

Led by CEO Chaudhry Ayaz, the company is aggressively expanding throughout the Houston market through its core gas & c-store business. Additionally, Ayaz plans to diversify his portfolio with more gas stations, c-stores, car washes, and motels, emphasizing strategic locations for sustained success.

Panthers' business strategy identifies untapped potential in under-performing locations, acquiring their operations, and greatly enhancing operations, through implementing operational efficiencies. Panthers Petroleum utilizes effective management and cost control, achieving above-average gross operating profit, with all operations supported by a robust back-office infrastructure.

Public/Private Private

Headquarters Houston, Texas

Locations 20+

Website www.pantherspetroleum.com



About Houston, Texas

Houston, Texas showcases robust economic vitality driven by diverse sectors, including energy, healthcare, and technology. With a dynamic population exceeding 2.3 million, Houston benefits from a favorable business climate and significant infrastructure investments, including the Port of Houston and extensive transportation networks. The city's real estate market is buoyant, reflecting steady growth in residential and commercial sectors.

Challenges such as economic volatility and regulatory dynamics are balanced by ample opportunities in emerging industries like biotechnology and renewable energy, making Houston a compelling hub for business investment and expansion.



Demographic Highlights

257,638

5-Mile Population

\$87,334

Average Household Income - 3-Mile

Radius	1-Mile	3-Mile	5-Mile
Population (2024)	17,887	100,803	257,638
Average Household Income	\$83,894	\$87,334	\$92,238
Households	5,636	36,547	92,317

Major Employers in Houston



















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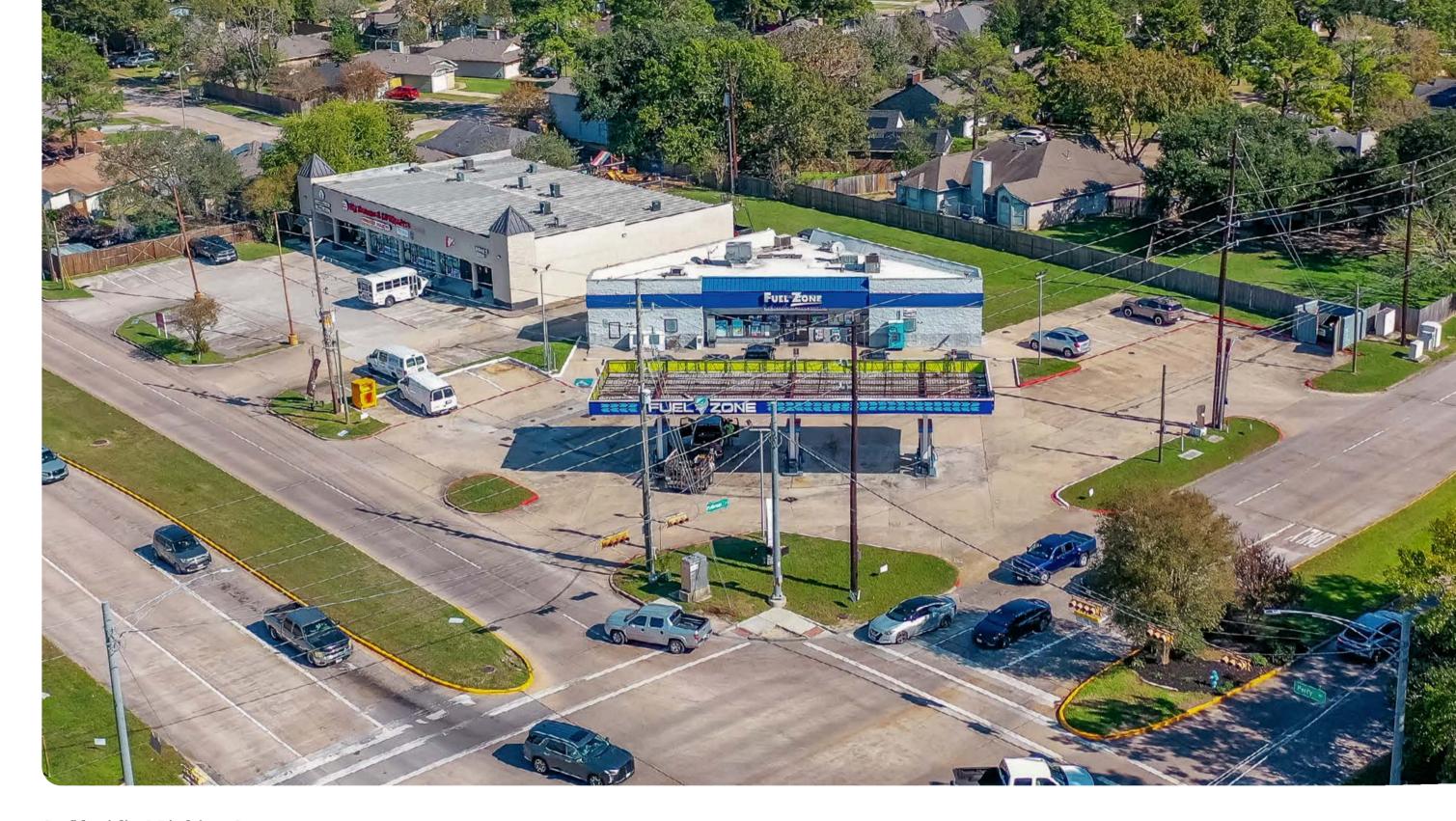
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Information About Brokerage Services



Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:		

A BROKER is responsible for all broke A SALES AGENT must be sponsored by		luding acts performed by sales agents sponsored rks with clients on behalf of the broker.	d by the broker.
 Put the interests of the client above a 	II others, including mation about the pasent any offer to o	property or transaction received by the broker; r counter-offer from the client; and):
A LICENSE HOLDER CAN REPRESENT A PAR	TY IN A REAL ESTA	TE TRANSACTION:	
owner, usually in a written listing to sell o	r property manage of any material info	omes the property owner's agent through an agre ement agreement. An owner's agent must perfo ormation about the property or transaction know or buyer's agent.	rm the broker's minimum
AS AGENT FOR BUYER/TENANT: The broke	er becomes the bu	yer/tenant's agent by agreeing to represent the	buyer, usually through a
		form the broker's minimum duties above and mu n by the agent, including information disclosed to	
AS AGENT FOR BOTH - INTERMEDIARY: To	act as an intermed	iary between the parties the broker must first ob	tain the written
		reement must state who will pay the broker an mediary. A broker who acts as an intermediary:	d, in conspicuous bold or
buyer) to communicate with, provide Must not, unless specifically authorize that the owner will accept a price that the buyer/tenant will pay a p	t, appoint a differe opinions and adviced ed in writing to do seless than the writion orice greater than tony other information	nt license holder associated with the broker to ea ce to, and carry out the instructions of each party so by the party, disclose:	to the transaction.
AS SUBAGENT: A license holder acts as a	subagent when aid	ding a buyer in a transaction without an agreen	nent to represent the
buyer. A subagent can assist the buyer but	does not represent	the buyer and must place the interests of the ow	vner first.
☐ The broker's duties and responsibilities	es to you, and your	A BROKER SHOULD BE IN WRITING AND CLEARL' obligations under the representation agreement nen payment will be made and how the payment	
		ing provided for information purposes. It does no of this notice below and retain a copy for your rec	
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Licensed Supervisor of Sales Agent/ Associate	License No.	Email	Phone
Sales Agent/Associate's Name	License No.	Email	Phone

Buyer/Tenant/Seller/Landlord Initials

Date