



In Association with ParaSell, Inc. A Licensed Ohio Broker #REC.2020005946

Offering Memorandum



Single-Tenant Drive-Thru

Marion, Ohio

1560 Marion-Mt Gilead Rd, Marion, OH 43302 🛽 <u>View Map</u>

Absolute NNN Lease with ±15 Years Remaining Prime Walmart & Kroger Outparcel Major Retail Corridor (22,000+ VPD) Experienced 22-Unit Operator



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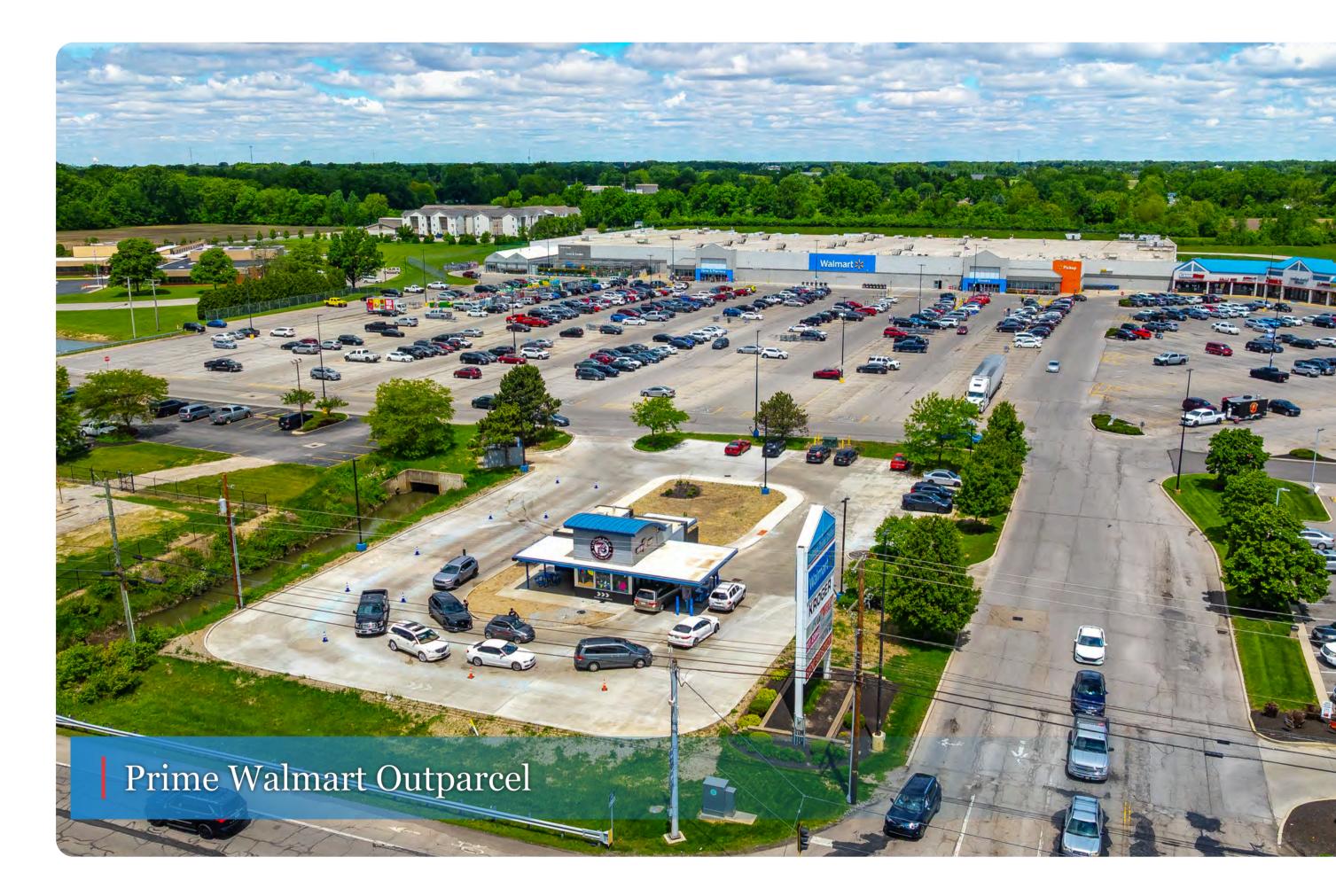
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Contact Team



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Price Cap Rate \$2,688,000 6.25%

Investment Highlights

- Annual rent increases

Location Highlights

Tenant Highlights

- totaling 160 across OH, TX and GA
- - Store count escalation:
 - End of 2022: 38 locations
- End of 2023: 180 locations
- 2025 YTD : 414 locations

NOI \$168,000

• Absolute NNN Lease with 14+ years remaining provides long-term, hands-off ownership

• New-construction outparcel to Walmart Supercenter & Kroger-Anchored Center • Anchor Point Management provides managed services for Pacific Bells, Wingmen V and North American Wax Company that amounts to over 440 units

• Central location in major retail corridor featuring Walmart, Kroger, TJ Maxx, Lowe's, Meijer, Menard's, and many more national-branded tenants

• Motley 7 Brew operates 22 units (16 in OH, 6 in TX) with development agreements

• 7 Brew as a brand has experienced over 2,000% growth since 2022:





Lease Summary

Tenant	Motley 7 Brew, LLC		
Guaranty	Motley 7 Brew, LLC		
Ownership Type	Fee, Land Only		
Increases	1.75% Annually (Incl. Options)		
Options	5, 5-Year		
Lease Type	Absolute NNN		
Landlord Responsibilities	None		
Lease Start	April 2, 2025		
Lease End	December 22,2039		
Lease Term	±15 Years		
Physical Description			
Address	1560 Marion-Mt Gilead Rd, Marion, OH 43302		
Building Size	500		
Land Size	1.36		
APN	20-011000.5305		
Parking Spaces	16		
Parking Ratio	32.0		
Year Built	2024		

PriceCap RateNOI\$2,688,0006.25%\$168,000

Year	Rent/Year		
Year 1	\$168,000		
Year 2	\$170,940		
Year 3	\$173,931		
Year 4	\$176,975		
Year 5	\$180,072		
Year 6	\$183,224		
Year 7	\$186,430		
Year 8	\$189,693		
Year 9	\$193,012		
Year 10	\$196,390		
Year 11	\$199,827		
Year 12	\$203,324		
Year 13	\$206,882		
Year 14	\$210,502		
Year 15	\$214,186		

Rent/Month	Rent/SF	Cap Rate
\$14,000	\$28.00	6.25%
\$14,245	\$28.49	6.36%
\$14,494	\$28.99	6.47%
\$14,748	\$29.50	6.58%
\$15,006	\$30.01	6.70%
\$15,269	\$30.54	6.82%
\$15,536	\$31.07	6.94%
\$15,808	\$31.62	7.06%
\$16,084	\$32.17	7.18%
\$16,366	\$32.73	7.31%
\$16,652	\$33.30	7.43%
\$16,944	\$33.89	7.56%
\$17,240	\$34.48	7.70%
\$17,542	\$35.08	7.83%
\$17,849	\$35.70	7.97%













About the Tenant

The subject property is operated by Motley 7 Brew, LLC, which operates 22 7 Brews in Ohio, Texas and Georgia. The company is a rapidly expanding real estate and franchise operator, supported by the experienced management team at Anchor Point Management (100+ professionals) and led by President Rick Nader, who has 35+ years of industry experience, namely with his previous experience at Pacific Bells, a best-in-class Taco Bell operator, where he managed 270+ units.

With a strong foundation of approximately 100 seasoned professionals, Motley 7 Brew leverages deep multi-unit expertise and a robust back-office infrastructure, which has gained its best practices across multiple brands to optimize operations. Motley 7 Brew is actively growing in Ohio and Georgia, with a significant 40-unit development agreement in Texas, positioning itself for aggressive market expansion.



About Marion, Ohio

Marion, Ohio, has a population of approximately 35,200 as of 2025 and serves as a key economic hub in north-central Ohio. The city's economy is driven primarily by a strong manufacturing base, with Whirlpool Corporation operating the world's largest dryer manufacturing facility and employing over 2,300 people. Other major industrial employers include Silver Line Windows and Doors, Nucor Steel Marion, and Wyandot Inc., a producer of plant-based snacks. Manufacturing accounts for over a quarter of all local employment, making it the cornerstone of Marion's economic stability.

In addition to manufacturing, agriculture remains a vital part of the local economy. Around 80% of Marion County's land is used for farming, with corn, soybeans, hogs, and dairy cattle among the leading products. Agri-businesses such as Morral Companies, Nachurs Alpine Solutions, and POET Biorefining highlight the region's integration of farming and industry. Marion is also a strategic logistics center, home to one of the nation's largest intermodal freight transport facilities, enhancing its role as a distribution and supply chain hub. These combined strengths position Marion as a well-rounded and resilient economic center.



Demographic Highlights

47,944

5-Mile Population

19,048

5-Mile Households

Radius	1-Mile	3-Mile	5-Mile
Population (2024)	5,099	35,358	47,944
Average Household Income	\$71,925	\$61,178	\$61,665
Households	2,315	14,040	19,048

Major Employers in Marion





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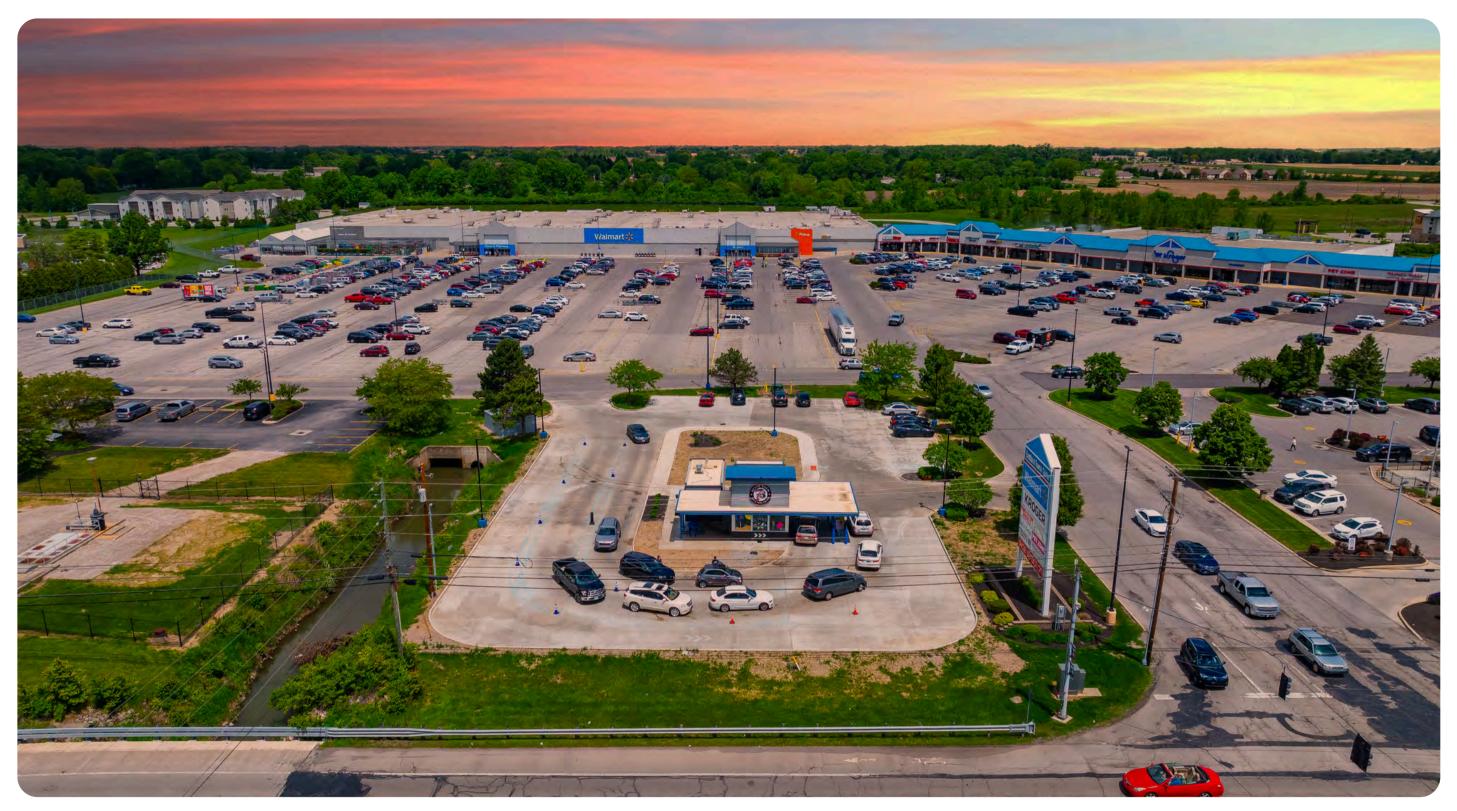
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